UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re: \$ Chapter 11

FIELDWOOD ENERGY III LLC, et al., \$ Case No. 20-33948 (MI)

§ (Jointly Administered)

Post-Effective Date Debtors. §

STIPULATION AND AGREED ORDER EXTENDING RESPONSE <u>DEADLINE TO CLAIM OBJECTION</u>

The administrator of the chapter 11 plan (the "<u>Plan Administrator</u>") of the above-captioned reorganized debtors (collectively, the "<u>Debtors</u>," as applicable, and after the effective date of their plan of reorganization, the "<u>Reorganized Debtors</u>") and the Claimants (defined below) hereby stipulate and agree as follows:

WHEREAS, on September 8, 2021, the Court entered that certain *Order Approving Omnibus Claims Objection Proceudres and Filing of Omnibus Claims Objections* [Docket No. 2068], which, *inter alia*, approved of certain procuedres (the "<u>Procedures</u>") in connection with the filing of omnibus claim objections;

WHEREAS, on October 6, 2021, the Plan Administrator filed that certain Second Omnibus

Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code and Rule 3007 of the

¹ The Post-Effective Date Debtor's along with the last four digits of each Post-Effective Date Debtor's federal tax identification number, as applicable, are: Fieldwood Energy III LLC (6778); Fieldwood Energy Offshore LLC (4494), Fieldwood Energy Inc. (4991), GOM Shelf LLC (8107), and FW GOM Pipeline, Inc. (8440). Fieldwood Energy III LLC, Fieldwood Energy Offshore LLC, and Fieldwood Energy Inc. are managed and operated by the Plan Administrator, whose primary mailing address is 16255 Ventura Blvd., Suite 440, Encino, CA, 91436, C/O of Province LLC. GOM Shelf LLC and FW GOM Pipeline, Inc. (collectively, the "Post-Effective Date FWE I Subsidiaries") are managed and operated by Jon Graham, as sole manager of each Post-Effective Date FWE I Subsidiary. The Debtors in the other nine pending chapter 11 cases (which continue to be jointly administered with the cases of the Post-Effective Date Debtors), each of which have either been dissolved or merged into other entities as of the Effective Date, consist of the following: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422).

Federal Rules of Bankruptcy Procedure Seeking to Disallow Certain Claims (Multi-Debtor Claims) [Docket No. 2077] (this "Objection"), which, inter alia, seeks the disallowance of certain claims, including but not limited to Claim Nos. 747, 748, 754, 755, 759, 764, 766, 767, 768, 769, 770, 771, and 774, filed against the Debtors, including certain claims filed by Cox Oil, LLC and related entities (the "Claimants", and together with the Plan Administrator, the "Parties"), all as more fully set forth in the Objection;

WHEREAS, the deadline for the Claimants to object or otherwise respond to the Objection is currently November 5, 2021 (the "Response Deadline");

WHEREAS, the Objection is currently set to for hearing with the Court on December 8, 2021 at 10:00 a.m. (Central Time) (the "Hearing"); and

WHEREAS, the Parties are engaging in certain informal discussions regarding the Objection and have agreed, subject to approval of this Court, to extend the Response Deadline and adjourn the Hearing.

NOW, THEREFORE, IT IS STIPULATED AND AGREED TO BY THE PARTIES, AND UPON APPROVAL BY THE COURT OF THIS STIPULATION, IT IS SO ORDERED AS FOLLOWS:

- 1. The above recitals are incorporated by reference herein with the same force and effect as if fully set forth hereinafter.
- 2. Purusant to paragraph 7 of the Procedures, the Parties have agreed to adjourn the Hearing on the Objection, solely with respect to the Claimants, to a later date to be determined, notice of which may be filed with the Court by any of the Parties, *provided*, *that*, no less than 10 buiness days notice of any continued Hearing (a "Continued Hearing") shall be provided.

Hearing.	
Dated:	
	Honorable Marvin Isgur
	United States Bankruntcy Judge

Claimants' Response Deadline shall be 5 business days prior to the Continued

AGREED AS TO FORM AND CONTENT:

Dated: November 4, 2021 Dated: November 4, 2021

BY: <u>/s/ Michael D. Warner</u> BY: <u>/s/ Michael B. Kind</u>

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